

360 ONE Asset Management Limited
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 Lower Parel, Mumbai 400013
 CIN: U74900MH2010PLC201113

<https://www.360.one/asset/mutual-funds/home>

NOTICE-CUM-ADDENDUM TO THE SCHEME INFORMATION DOCUMENT ('SID') AND KEY INFORMATION MEMORANDUM ('KIM') OF SCHEMES OF 360 ONE MUTUAL FUND (NO. 33/2026)

Changes in the Parameters of Schemes of 360 ONE Mutual Fund in line with Scheme Categorization and Rationalization Framework dated February 26, 2026

Investors/Unitholders are requested to note that, SEBI vide Circular No. HO/24/13/15(2)2026-IMD-RAC4/I/5764/2026 dated February 26, 2026 on "Categorization and Rationalization of Mutual Fund Schemes" ("SEBI Circular") has revamped the mutual fund scheme Categorization and Rationalization Framework to bring greater clarity, comparability and investor protection in fund offerings. The SEBI Circular also prescribes that the nomenclature, investment objective, investment strategy, benchmark and other parameters of each scheme shall be suitably modified (wherever applicable) to bring it in line with the revised scheme Categorization within 6 months from date of issuance of circular.

Accordingly, 360 ONE Asset Management Ltd ("AMC") has decided to carryout below changes in the nomenclature, type, investment objective, investment strategy and other parameters of certain existing schemes of 360 ONE Mutual Fund with effect from August 25, 2026, to bring it line with the revised scheme Categorization and Rationalization Framework, wherever applicable:

I. 360 ONE FOCUSED FUND:

Particulars	Existing	Revised (Changes are mentioned in Bold)																									
Type of Scheme	An open-ended equity scheme investing in maximum 30 multicap stocks	An open-ended equity scheme investing in maximum 30 stocks (multi cap)																									
Asset Allocation Pattern	<table border="1"> <thead> <tr> <th rowspan="2">Instruments</th><th colspan="2">Indicative Allocations (% of total assets)</th></tr> <tr> <th>Min</th><th>Max</th></tr> </thead> <tbody> <tr> <td>Equity or *Equity Related Instruments</td><td>75</td><td>100</td></tr> <tr> <td>Debt and money market instruments</td><td>0</td><td>25</td></tr> </tbody> </table> *Equity related instruments include convertible debentures, convertible preference shares, warrants carrying the right to obtain equity shares, equity derivatives, Units of REITs and	Instruments	Indicative Allocations (% of total assets)		Min	Max	Equity or *Equity Related Instruments	75	100	Debt and money market instruments	0	25	<table border="1"> <thead> <tr> <th rowspan="2">Instruments</th><th colspan="2">Indicative Allocations (% of total assets)</th></tr> <tr> <th>Min</th><th>Max</th></tr> </thead> <tbody> <tr> <td>Equity or *Equity Related Instruments</td><td>80</td><td>100</td></tr> <tr> <td>Money market instruments</td><td>0</td><td>20</td></tr> <tr> <td>Gold and Silver Instruments (ETFs only)</td><td>0</td><td>20</td></tr> </tbody> </table>	Instruments	Indicative Allocations (% of total assets)		Min	Max	Equity or *Equity Related Instruments	80	100	Money market instruments	0	20	Gold and Silver Instruments (ETFs only)	0	20
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WHERE WILL THE SCHEME INVEST?	The scheme shall invest in below instruments: - Equities and equity related instruments; - Debt and money market instrument; - Derivatives.	The scheme shall invest in below instruments: - Equities and equity related instruments; Money market instrument; - Derivatives. Gold & Silver ETFs'
Risk Factors	<i>Provisions related to Risk associated with investments in Gold & Silver ETFs & Risks control were not applicable.</i>	<u>Risk associated with investments in Gold & Silver ETFs:</u> Investments in Gold and Silver ETFs are subject to fluctuations in the prices of gold and silver, which may be affected by global and domestic economic, political and market conditions, demand and supply, interest rates, inflation, currency movements and regulatory or taxation changes. A decline in the price of gold or silver may adversely affect the NAV and returns of the Scheme. The Scheme may be exposed to liquidity, counterparty, custody, operational and settlement risks associated with the underlying physical gold/silver and the entities involved in its trading and custody. Gold and Silver ETFs may trade at a premium or discount to their NAV due to market demand and supply conditions. The Scheme may also experience tracking error due to expenses, transaction costs, cash holdings, taxation, regulatory restrictions and other operational factors. Currency fluctuations may also impact the value of investments where the underlying gold or silver prices are linked to international markets. Changes in customs duties, indirect taxes or other applicable levies may adversely affect the value of the underlying gold/silver. There can be no assurance

		that the Gold and Silver ETFs will closely track the price or performance of physical gold or silver, and the Scheme may not fully capture the returns of the underlying precious metals. <u>Risks control with respect to Gold / Silver and Gold / Silver ETFs Price risk:</u> The investments will follow the underlying price of Gold / Silver and therefore the level of portfolio volatility would be same as that of the underlying Gold / Silver price. The investment managers will ensure that the portfolio allocation to the securities is as per the allocation allowed by the scheme document.
Section II - Clause II. Information about the scheme: A. Where will the scheme invest –	No such provision was there earlier.	<u>Investment in Gold/ Silver ETFs:</u> The Scheme may invest in units of Gold ETFs and Silver ETFs

The provisions related to investment in Debt Instruments by scheme contained in various sections of the Scheme Information Document such as '**Indicative Table of Percentage of Investment in Various Securities**', '**Where Will the Scheme Invest?**' and '**Risk Associated with Investing in Debt**', shall stand deleted/ modified pursuant to the aforesaid change.

II. 360 ONE FLEXI CAP FUND

Particulars	Existing	Revised (Changes are mentioned in Bold)
Investment Objective	The investment objective of the scheme is to generate long-term capital appreciation by primarily investing in equity and equity related securities across the entire market capitalization range and investing the remaining portion in debt and money market instruments.	The investment objective of the scheme is to generate long-term capital appreciation by primarily investing in equity and equity related securities across the entire market capitalization range and investing the remaining portion in money market instruments. However, there can be no assurance or guarantee that the

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Risk Factors	<i>Provisions related to Risk associated with investments in Gold & Silver ETFs & Risks control were not applicable.</i>	<u>Risk associated with investments in Gold & Silver ETFs:</u> Investments in Gold and Silver ETFs are subject to fluctuations in the prices of gold and silver, which may be affected by																																					

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III. 360 ONE QUANT FUND

Particulars	Existing	Revised <i>(Changes are mentioned in Bold)</i>																												
Type of Scheme	An open ended equity scheme investing based on quant theme	An open ended equity scheme investing in quant theme																												
Category of the Scheme	Sectoral/Thematic	Thematic																												
Asset Allocation Pattern	<table border="1"> <thead> <tr> <th rowspan="2">Instruments</th><th colspan="2">Indicative Allocations (% of total assets)</th></tr> <tr> <th>Min</th><th>Max</th></tr> </thead> <tbody> <tr> <td>Equity or *Equity Related Instruments across market capitalization</td><td>80</td><td>100</td></tr> <tr> <td>Debt and money market instruments</td><td>0</td><td>20</td></tr> <tr> <td>Units issued by InvITs</td><td>0</td><td>10</td></tr> </tbody> </table> *Equity Related Instruments include convertible debentures, convertible preference shares, warrants carrying the right to obtain equity shares, Units of REITs and such other instrument as may be specified by the Board from time to time.	Instruments	Indicative Allocations (% of total assets)		Min	Max	Equity or *Equity Related Instruments across market capitalization	80	100	Debt and money market instruments	0	20	Units issued by InvITs	0	10	<table border="1"> <thead> <tr> <th rowspan="2">Instruments</th><th colspan="2">Indicative Allocations (% of total assets)</th></tr> <tr> <th>Min</th><th>Max</th></tr> </thead> <tbody> <tr> <td>Equity or *Equity Related Instruments across market capitalization</td><td>80</td><td>100</td></tr> <tr> <td>Money market instruments</td><td>0</td><td>20</td></tr> <tr> <td>Units issued by InvITs</td><td>0</td><td>10</td></tr> </tbody> </table> *Equity Related Instruments include convertible debentures, convertible preference shares, warrants carrying the right to obtain equity shares, Units of REITs and such other instrument as may be specified by the Board from time to time.	Instruments	Indicative Allocations (% of total assets)		Min	Max	Equity or *Equity Related Instruments across market capitalization	80	100	Money market instruments	0	20	Units issued by InvITs	0	10
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IV. 360 ONE DYNAMIC BOND FUND

Particulars	Existing	Revised (Changes are mentioned in Bold)
Scheme Name	360 ONE Dynamic Bond Fund	360 ONE Dynamic Term Fund
Category of the Scheme	Dynamic Bond	Dynamic Term

V. 360 ONE BALANCED HYBRID FUND

Particulars	Existing	Revised (Changes are mentioned in Bold)
Type of Scheme	An open ended balanced scheme investing in equity and debt instruments.	An open ended balanced scheme investing only in equity and debt instruments. No Arbitrage is permitted in this scheme.

VI. 360 ONE ELSS TAX SAVER NIFTY 50 INDEX FUND

Particulars	Existing	Revised (Changes are mentioned in Bold)
Scheme Category	Passive ELSS	Other Scheme – Index Fund

VII. 360 ONE GOLD ETF

Particulars	Existing	Revised (Changes are mentioned in Bold)
Type of Scheme	An open-ended exchange traded fund replicating/tracking domestic prices of Gold.	An Open-ended scheme replicating/tracking domestic prices of Gold.

VIII. 360 ONE SILVER ETF

Particulars	Existing	Revised (Changes are mentioned in Bold)
Type of Scheme	An open-ended exchange traded fund replicating/tracking domestic prices of Silver.	An Open-ended scheme replicating/tracking domestic prices of Silver.

Pursuant to aforesaid changes, necessary / consequential modifications will be carried out at all relevant places in the Scheme Information Document ('SID') and Key Information Memorandum ('KIM') of the abovementioned Schemes.

As per para 3.8.9 of SEBI Master Circular dated March 20, 2026, the aforesaid changes to the Scheme(s) to bring it in line with categories of schemes listed in Part IV under Chapter 3 of SEBI Master Circular shall not be considered as fundamental attribute change.

All other provisions of the SID and KIM of the above-mentioned Schemes, except as specifically modified hereinabove, shall remain unchanged.

For **360 ONE Asset Management Limited**

Place: Mumbai

SD/-

Date: August 21, 2026

Authorised Signatory

"Mutual Fund investments are subject to market risks, read all scheme related documents carefully"